

SC ROMCAB SA

*Balance Sheet 2011/2012*

		31.12.2011	31.12.2012
	<b>ASSETS</b>	th EUR	th EUR
<b>Current Assets</b>		<b>38,967</b>	<b>47,129</b>
	Cash & Equivalents	8,397	998
	Accounts Receivable	18,739	26,081
	<b>Inventories</b>	<b>10,026</b>	<b>18,363</b>
	Prepaid Expenses	1,805	1,687
	Other Current Assets		0
<b>Non-current Assets</b>		<b>14,593</b>	<b>30,139</b>
	<b>Fixed Assets / Tangible Assets</b>	<b>12,678</b>	<b>28,654</b>
	Financial assets	1,576	1,152
	Intangible Assets	339	333
<b>TOTAL ASSETS</b>		<b>53,560</b>	<b>77,268</b>
<b>LIABILITIES</b>			0
<b>Current Liabilities</b>		<b>28,148</b>	<b>42,740</b>
	Short-term Accounts Payable	13,702	21,221
	Short-term Loans Payable	10,882	19,403
	Other Current Liabilities	1,913	2,116
<b>Long-term Liabilities</b>		<b>13,059</b>	<b>18,951</b>
	Long-term Accounts Payable	0	3,417
	Long-term Loans Payable	12,502	14,580
	Other Long-term Liabilities	557	953
<b>TOTAL LIABILITIES</b>		<b>41,207</b>	<b>61,690</b>
	Investment subsidies	1,651	2,262
<b>SHAREHOLDERS EQUITY</b>			0
	Stated Capital	3,325	5,298
	Reserves	8,421	6,872
	Retained Earnings	608	1,145
<b>TOTAL EQUITY</b>		<b>12,353</b>	<b>13,315</b>
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>53,560</b>	<b>77,268</b>

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*Profit and Loss statement 12 MONTHS 2012*

	Indicators	12 M 2011	12 M 2012
<b>Gross Sales</b>		<b>182,350</b>	<b>286,471</b>
<b>Turnover</b>		<b>172,593</b>	<b>267,928</b>
	Other Operating Income	-11	3,256
	Inventory Variances	9,768	15,287
<b>Cost of Goods Sold</b>		<b>149,538</b>	<b>230,128</b>
	Raw Materials	145,227	211,843
	Finished Goods	1,074	14,288
	Other Internal Costs Assoc. w/COGS	449	319
	Overhead expenses Other External Costs Assoc. w/COGS	2,788	3,677
<b>Gross Profit</b>		<b>32,811</b>	<b>56,343</b>
<b>Operating Expenses</b>		<b>19,172</b>	<b>37,059</b>
	Expenses with Employees	6,733	11,242
	<b>Other Operating Costs</b>	<b>12,439</b>	<b>25,817</b>
<b>EBITDA / Operating Cash Flow</b>		<b>13,639</b>	<b>19,284</b>
	Depreciation and Amortization	1,676	2,532
<b>Operating Income / Operating Profit</b>		<b>11,963</b>	<b>16,752</b>
	Non-operating Expenses	0	0
	Extraordinary Income (Charges)	0	0
	Other Income (Loss)	0	0
<b>EBIT</b>		<b>11,963</b>	<b>16,752</b>
	Interest Income	8	50
	Other Financial Income	1,854	4,190
	Interest Expense (-)	3,463	7,354
	Other Financial Expenses (-)	5,482	5,652
<b>EBT (Pre-tax Income)</b>		<b>4,882</b>	<b>7,987</b>
	Income Taxes	697	1,131
<b>Net Income / Net Profit</b>		<b>4,185</b>	<b>6,857</b>

