

## SC ROMCAB SA

## Balance Sheet

th EUR

		31.12.2012	31.12.2013
<b>ASSETS</b>			
<b>Current Assets</b>		<b>47,129</b>	<b>69,288</b>
	Cash & Equivalents	998	941
	Accounts Receivable	26,081	33,674
	Inventories	18,363	29,243
	Prepaid Expenses	1,687	5,430
	Other Current Assets		
<b>Non-current Assets</b>		<b>30,139</b>	<b>36,392</b>
	Fixed Assets / Tangible Assets	28,654	34,518
	Financial assets	1,152	1,543
	Intangible Assets	333	330
<b>TOTAL ASSETS</b>		<b>77,268</b>	<b>105,680</b>
<b>LIABILITIES</b>			
<b>Current Liabilities</b>		<b>42,740</b>	<b>66,272</b>
	Short-term Accounts Payable	21,221	25,277
	Short-term Loans Payable	19,403	39,030
	Other Current Liabilities	2,116	1,965
<b>Long-term Liabilities</b>		<b>18,951</b>	<b>14,149</b>
	Long-term Accounts Payable	3,417	2,225
	Long-term Loans Payable	14,580	10,821
	Other Long-term Liabilities	953	1,102
<b>TOTAL LIABILITIES</b>		<b>61,690</b>	<b>80,421</b>
	Investment subsidies	2,262	4,190
<b>SHAREHOLDERS EQUITY</b>			
	Stated Capital	5,298	5,232
	Reserves	6,468	11,050
	Retained Earnings	1,548	4,786
<b>TOTAL EQUITY</b>		<b>13,315</b>	<b>21,068</b>
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>77,268</b>	<b>105,680</b>

## Profit and Loss Statement

th EUR

INDICATORS		31.12.2012	31.12.2013
<b>Gross Sales</b>		<b>64,685</b>	<b>118,654</b>
<b>Turnover</b>		<b>60,498</b>	<b>104,017</b>
	Other Operating Income	735	4,360
	Inventory Variances	3,452	10,277
<b>Cost of Goods Sold</b>		<b>51,963</b>	<b>97,900</b>
	Raw Materials	47,834	64,839
	Finished Goods	3,226	32,274
	Other Internal Costs Assoc. w/COGS	72	47
	Overhead expenses Other External Costs Assoc. w/CO	830	741
<b>Gross Profit</b>		<b>12,722</b>	<b>20,754</b>
<b>Operating Expenses</b>		<b>8,368</b>	9,857
	Expenses with Employees	2,538	3,065
	Other Operating Costs	5,829	6,792
		0	0
<b>EBITDA / Operating Cash Flow</b>		<b>4,354</b>	<b>10,897</b>
		0	0
	Depreciation and Amortization	572	2,632
<b>Operating Income / Operating Profit</b>		<b>3,783</b>	<b>8,266</b>
	Non-operating Expenses	0	0
	Extraordinary Income (Charges)	0	0
	Other Income (Loss)	0	0
<b>EBIT</b>		<b>3,783</b>	<b>8,266</b>
	Interest Income	11	10
	Other Financial Income	946	1,073
	Interest Expense (-)	1,661	2,649
	Other Financial Expenses (-)	1,276	1,162
<b>EBT (Pre-tax Income)</b>		<b>1,803</b>	<b>5,537</b>
	Income Taxes	255	750
<b>Net Income / Net Profit</b>		<b>1,548</b>	<b>4,786</b>