

*valorile sunt exprimate in EUR la cursul de 4.4114 RON valabil in data de 30.09.2014

A. Indicatori bilantieri - 9 luni 2013 / 9 luni 2014

Nr.crt	Indicator	9 luni 2013	9 luni 2014
I	Active imobilizate	33,503,242	42,895,421
II	Active circulante	58,187,477	87,578,475
III	Cheltuieli in avans	1,764,863	5,517,159
	TOTAL ACTIVE	93,455,582	135,991,055
I	Datorii comerciale	29,508,419	64,957,394
II	Datorii financiare	45,577,707	40,535,011
III	Equity	18,369,456	30,498,650
	TOTAL PASIVE	93,455,582	135,991,055

B. Indicatori contul de profit si pierdere - 9 luni 2013 / 9 luni 2014

Nr.crt	Indicator	9 luni 2013	9 luni 2014
1	Cifra de afaceri	66,480,345	116,892,020
2	EBITDA	3,912,083	9,722,801
3	Rezultat din exploatare	3,217,072	8,724,677
4	Amortizare	599,738	998,124
5	Rezultat financiar	-1,623,740	-2,294,073
6	Profit brut	1,593,332	6,430,605
7	Impozit pe profit	254,706	1,028,965
8	Profit net	1,338,400	5,401,639

C. Indicatori de performanta - 9 luni 2013 / 9 luni 2014

Nr.crt	Indicator	9 luni 2013	9 luni 2014
1	EBITDA	5.88%	8.32%
2	Rata profitului	2.40%	4.62%
3	ROCE (EBIT/(Total Active – Datorii curente))	9.15%	17.79%
4	Total Datorii/ Total active	84.29%	77.57%
5	Equity / Total Active	15.71%	22.43%
6	Ciclul operational	170 zile	154 zile
7	Rata de acoperire a dobanzii (EBIT/Dobanzi)	1.9x	3.2x
8	Datorii/Equity	5.36	3.40